



HOME & LIFE ORGANISATION

Easier Now, Kinder Later

Your 'Getting Sorted' Checklist

Getting your affairs in order isn't just something to think about for the future — it makes your life easier right now too. Less to manage, less to worry about, more headspace for the things that matter. And when the time comes, the people you love will thank you for it.

Use this checklist to see what's in place — and, importantly, what still needs your attention.

- PERSONAL DETAILS**
- LEGAL DOCUMENTS & ESTATE**
- FUNERAL & END OF LIFE WISHES**
- PEOPLE & CONTACTS**
- PROPERTY & ASSETS**
- FINANCIAL ACCOUNTS**
- INSURANCE**
- UTILITIES**
- SUBSCRIPTIONS & MEMBERSHIPS**
- DIGITAL ACCOUNTS & ACCESS**

This checklist is for guidance only and should be adapted to your own circumstances. It does not constitute legal or financial advice. Please seek professional advice for wills, powers of attorney, pensions and estate planning. | rclm — Home & Life Organisation